

## Investor News

30 July 2024

### **Premier Energy closes the transaction acquiring the Mihai Viteazu operational wind park located in Constanta County, Romania from Iberdrola**

The transaction was approved by the Competition Council and the Commission for Foreign Direct Investment Screening.

As part of the €88 million acquisition, Premier Energy signed and drew on a €61 million financing facility which was structured by Vista Bank and OPTIMA BANK, both acting as joint Mandated Lead arrangers and Lenders, while Vista Bank also acted as a Facility and Security Agent and Account Bank.

The strategic acquisition further solidifies Premier Energy's commitment to leadership in sustainable energy production and more than doubles its footprint in operating wind assets. The wind park has an estimated net yearly production of 165 GWh.

#### **Petr Stohr, Group CFO Premier Energy:**

*"We are particularly pleased to complete this transaction, which not only strengthens our position in the renewable energy market but also brings us closer to our goal of profitably becoming a leader in sustainable energy production within an integrated platform in the region."*

#### **About Premier Energy PLC**

- With one of the fastest growth rates in the Southeastern European region, Premier Energy Group operates three business segments: (i) renewable energy production, management, and supply together with its subsidiary Alive Capital; (ii) production, supply and distribution of electricity, and (iii) natural gas supply and distribution.
- Premier Energy is dedicated to developing renewable energy infrastructure in Romania and Moldova, with over 1,000 MW of renewable energy generation capacity currently in ownership, management, or development.
- Premier Energy currently supplies electricity and natural gas to approximately 2.4 million supply points in Romania and Moldova.
- Premier Energy is a leader in the electricity market in Moldova, supplying and distributing electricity to approximately 70% of the population, with nearly 1 million consumption points.
- Premier Energy is also a natural gas distributor and supplier for residential and non-residential consumers, operating a gas distribution network of over 3,600 km across various Romanian counties.

**Petr Stohr**  
CFO

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